## **Enova: Fostering Innovation in Norway**

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### **Enova SF**

#### Who:

- State owned agency
- · Located in Trondheim

#### Why:

- · Contribute to:
  - · reduced greenhouse gas emissions
  - development of energy and climate technology
  - increased security of supply through more efficient use of power and energy

#### How:

- Different support schemes
  - Buildings/homes
  - Industry
  - Transport
  - Energy systems

#### What:

- Investment support (parts of additional costs)
- Consept studies
- Thematic/targeted competitions

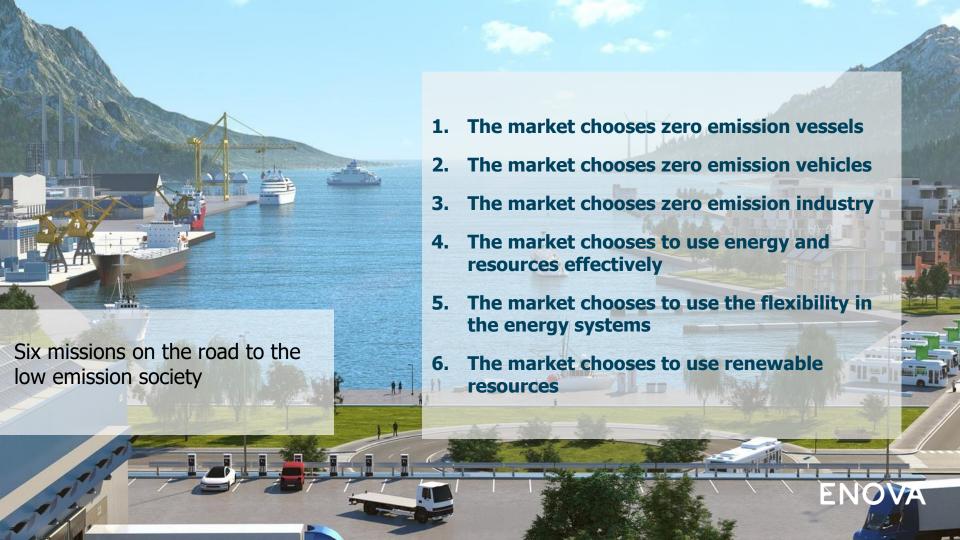
#### Yearly

- 1000 projects
- 3000 MNOK





ENOVA







## PV in Norway – a journey





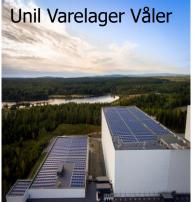








Foto: Statsbygg





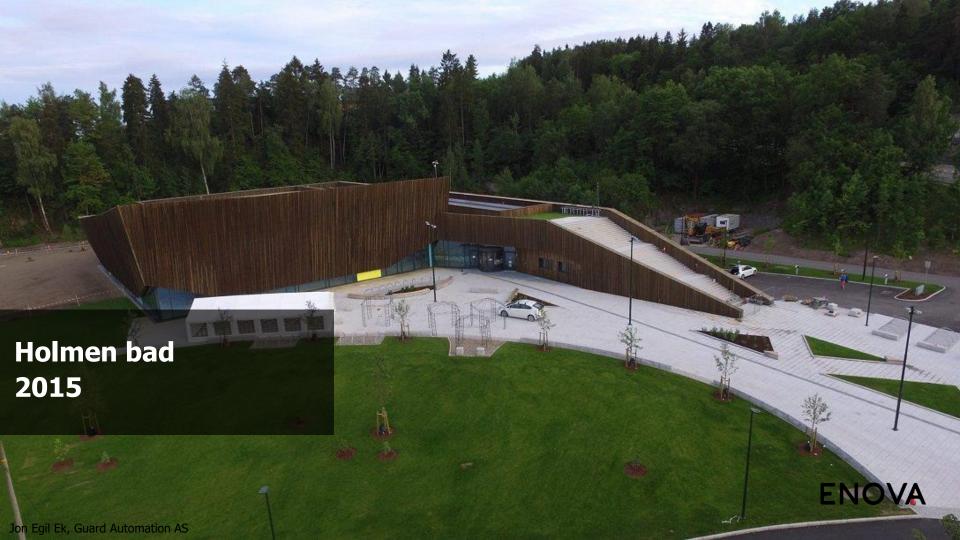
Union Eiendomsutvikling





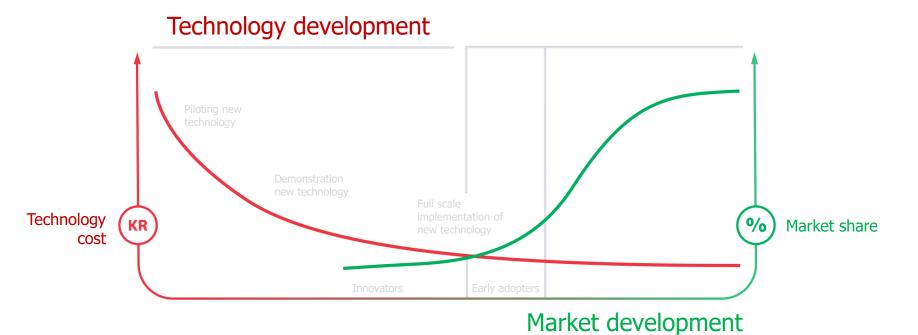








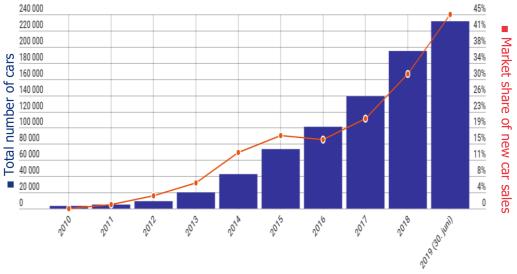
## Two basic strategies for sustainable market change







# EV's market share among passenger cars is increasing rapidly



- Total number of cars
- Market share of new car sales





## **Future plans**

- Mature marked
  - Limited support
  - BAT rehabilitation
- Focus
  - Transport more important
  - Buildings as a part of the flexibility market
- Industry still 40% non-renevables
- Interconnection between different sectors
- Trends
  - Circular economy
  - Embedded CO2



