

The only acceptable hydropower?



2nd International Conference on Sustainability in Hydropower

hydropower.org



Introduction

The International Hydropower Association (IHA) is a non-profit membership association. We are the global voice of sustainable hydropower. Our members are committed to the responsible and sustainable development and operation of hydropower.



Mission

IHA's mission is to advance sustainable hydropower. IHA's broader objectives are:

To be the global voice of sustainable hydropower.

To increase investment in sustainable hydropower by engaging with global policymakers, financial decision makers, and the public with strong, clear and engaging evidence-based advocacy.

To position sustainable hydropower as a clean, green, modern and affordable solution to climate change and energy security.

These objectives echo the commitments in the San José Declaration on Sustainable Hydropower adopted in September 2021.

What we do

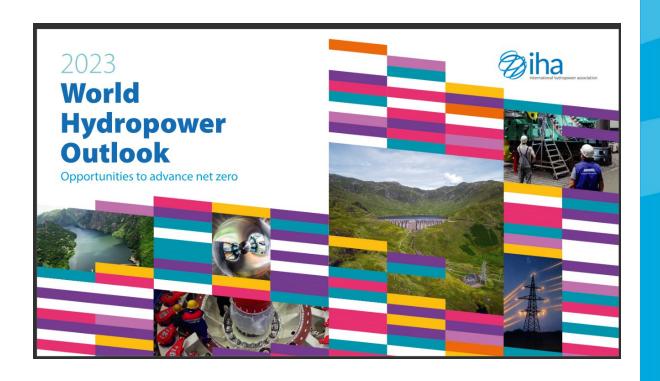
We provide trusted and credible information and guidance to decision-makers and practitioners.

We build and share knowledge through our partnerships with a broad range of stakeholders including governments and multilateral institutions, civil society, finance, scientific and academic sectors.



- 1. Provide necessary evidence and platforms for advocacy through a series of work streams, projects and events.
- 2. Mobilise members and stakeholders to promote change through advocacy and communications efforts at a global level.
- 3. Build a track record of sustainability through assessments and certifications under the Hydropower Sustainability Standard.

Tracking and encouraging progress: World Hydropower Outlook



2023 World Hydropower Outlook

To fill the 700 GW gap in hydropower needed to achieve net zero, world leaders need to:

- Incentivise sustainable hydropower development through market mechanisms that reward flexibility
- Accelerate the development of renewables through streamlined permitting and licensing.
- Embed hydropower sustainability practices in government regulation.



hydropower.org/outlook

Our Members



Operating in more than 120 countries, IHA's members include the world's leading hydropower developers, operators and manufacturers.

We represent organisations committed to the responsible and sustainable development and operation of hydropower. IHA members are leading hydropower operators, developers, designers, suppliers and consultants.









Putting sustainable hydropower at the heart of the energy transition



Fact-based advocacy



Policy



Markets



Sustainability













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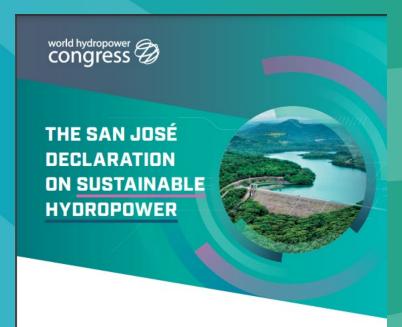


IHA Charter for Sustainable Hydropower (2020)

The International Hydropower Association's Charter for Sustainable Hydropower symbolises the commitment of the association, and its members, to the responsible development of hydropower.

The charter was announced on 16 November 2020 on IHA's 25th anniversary.





PREAMBLE

The San José Declaration on Sustainable Hydropower outlines the fundamental principles and recommendations for a sustainable hydropower sector to play its best role in the energy transition as a clean, green, modern and affordable source of electricity and responsible water management.

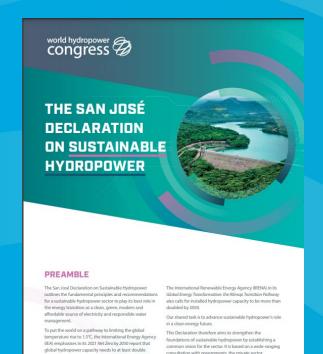
To put the world on a pathway to limiting the global temperature rise to 1.5°C, the International Energy Agency (IEA) emphasises in its 2021 Net.Zero by 2050 report that global hydropower capacity needs to at least double by 2050.

The International Renewable Energy Agency (IRENA) in its Global Energy Transformation: the REmap Transition Pathway also calls for installed hydropower capacity to be more than doubled by 2050.

Our shared task is to advance sustainable hydropower's role in a clean energy future.

This Declaration therefore aims to strengthen the foundations of sustainable hydropower by establishing a common vision for the sector. It is based on a wide-ranging consultation with governments, the private sector, international financial institutions and civil society organisations.





international financial institutions and civil society

IHA makes no-go commitment on World Heritage Sites, with duty of care for Protected Areas

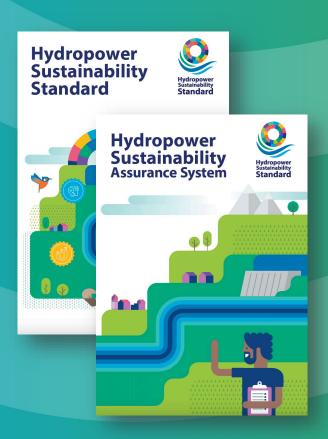
"The new IHA commitment is a major step forward by the hydropower industry."

- UNESCO World Heritage Centre

"All actors of society, including the hydropower industry, share the responsibility to protect this natural heritage for future generations."

- International Union for Conservation of Nature





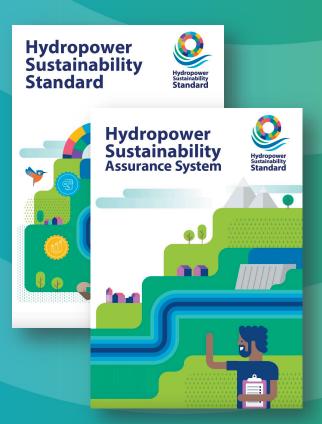


"Sustainable
hydropower is a
clean, green,
modern and
affordable solution
to climate change"



"Going forward, the only acceptable hydropower is sustainable hydropower".





What does the Standard cover?





Environmental & Social Assessment and Management



Labour and Working Conditions



Water Quality and Sediments



Community Impacts and Infrastructure Safety



Resettlement



Biodiversity and Invasive species



Indigenous Peoples



Cultural Heritage



Governance and Procurement



Communications and Consultation



Hydrological Resource



Climate Change Mitigation and Resilience

Multi stakeholder origin



Who developed the HSAP (in 2010)?

Who governs the Standard (today)?



















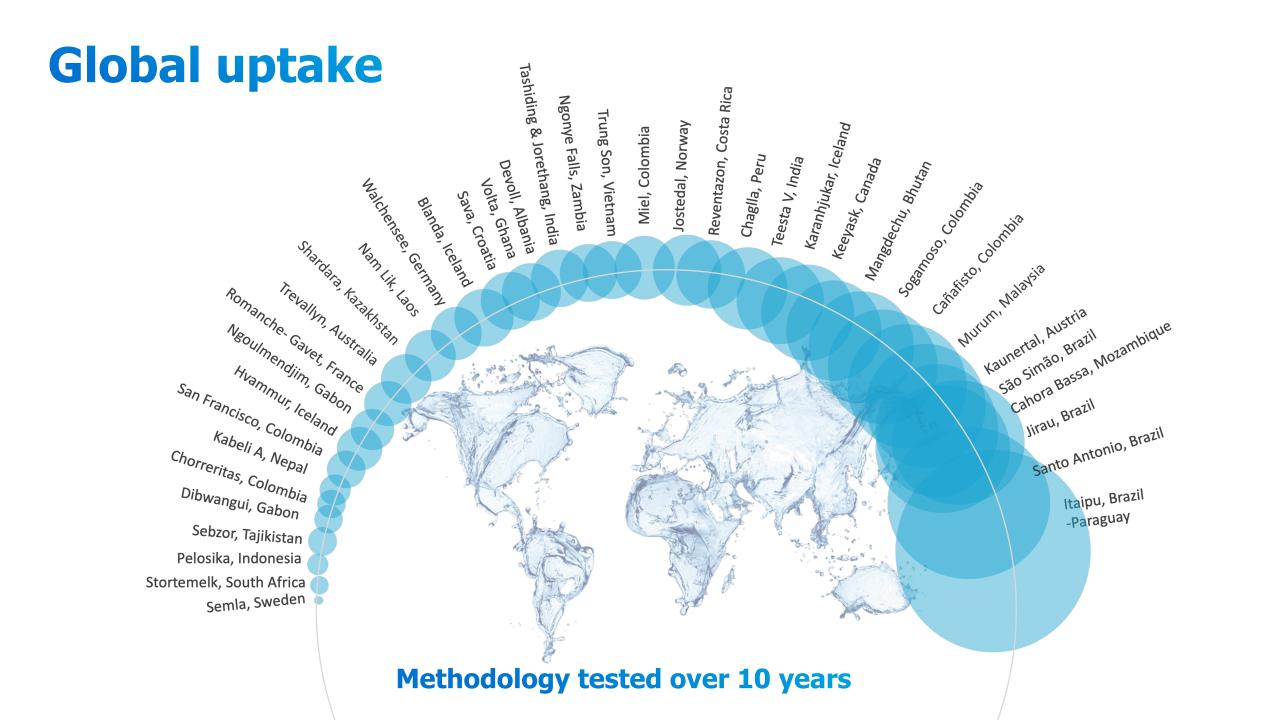












3rd party quality control





Applicable to 3 stages







Structured certification process



3 certification levels



CERTIFIED

Project: Lorem Ipsum Stage: Preparation Date: January 2022



SILVER

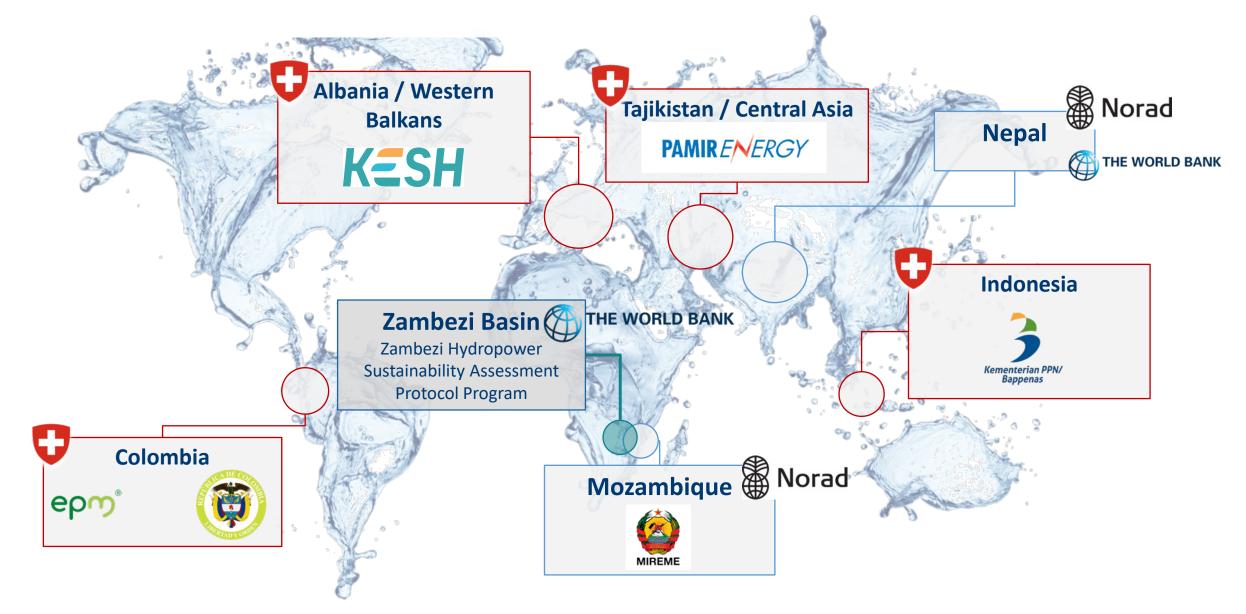
Project: Lorem Ipsum Stage: Preparation Date: January 2022



GOLD

Project: **Lorem Ipsum**Stage: **Preparation**Date: **January 2022**

Beyond assessments





Aligned with financial requirements





Google





SONY

Al Adobe

RE100

CLIMATE GROUP

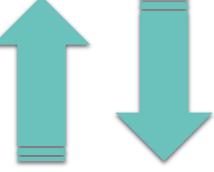




Prepare clients

to meet lenders

requirements



Reduce risk

Microsoft

barriers for

investment





%iha

























Use the Hydropower Sustainability Standard to

Demonstrate sustainability



Enhance reputation & Social licence to operate

















Unlock international funding



Receive industry recognition







Project Certification Pipeline No. Project name 1 Sebzor

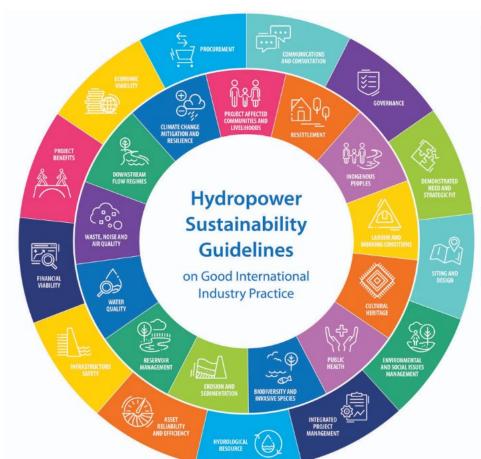
30+ Hydropower projects seeking Certification



| No. | Project name | Country | Assessment Date | Certification Date | Status |
|-----|--------------|------------------------|-----------------|--------------------|----------------------|
| 1 | Sebzor | Tajikistan (HESG Fund) | Oct-22 | Q1 2023 | Assessment complete |
| 2 | confidential | Canada | September 2022 | Q3 2023 | Report preparation |
| 3 | confidential | Colombia (HESG Fund) | Nov-22 | Jun-23 | Assessment ongoing |
| 4 | confidential | Brazil | Jan-23 | Q2 2023 | Assessment ongoing |
| 5 | confidential | Albania | Junel 2023 | Q4 2023 | Confirmed interest |
| 6 | confidential | Sarawak | Jul-23 | Q4 2023 | Confirmed interest |
| 7 | confidential | Iceland | 2023 | Q3 2023 | Confirmed interest |
| 8 | confidential | Malaysia | Q1 2024 | By end of 2024 | Confirmed interest |
| 9 | confidential | Switzerland | 2023 | Q4 2023 | Confirmed interest |
| 10 | confidential | Indonesia | Q3 2024 | By WHCongress | Confirmed interest |
| 11 | confidential | Portugal | 2023 | 2024 | Confirmed interest |
| 12 | confidential | Brazil | 2024 | 2024 | Expressed interest |
| 13 | confidential | Laos | 2023 | 2023 | Expressed interest |
| 14 | confidential | Mozambique | 2024 | TBC | Expressed interest |
| 15 | confidential | Rwanda (HESG Fund) | Ongoing | TBC | TBC after assessment |
| 16 | confidential | Tanzania (HESG Fund) | Ongoing | N/A | TBC after assessment |
| 17 | confidential | Mozambique (HESG Fund) | November 2022 | TBC | TBC after assessment |
| 18 | confidential | Zambia / Zimbabwe | 2023 | TBC | TBC after assessment |
| 19 | confidential | Nicaragua (HESG Fund) | 2023 | TBC | TBC after assessment |
| 20 | confidential | Indonesia (HESG Fund) | | TBC | TBC after assessment |
| 21 | confidential | Brazil | 2023/2024 | TBC | TBC after assessment |
| 22 | confidential | Brazil | | TBC | TBC after assessment |
| 23 | confidential | Brazil | | TBC | TBC after assessment |
| 24 | confidential | Brazil | | TBC | TBC after assessment |
| 25 | confidential | Brazil | | TBC | TBC after assessment |
| 26 | confidential | Brazil | | TBC | TBC after assessment |
| 27 | confidential | Brazil | | TBC | TBC after assessment |
| 28 | confidential | Brazil | | TBC | TBC after assessment |
| 29 | confidential | Brazil | | TBC | TBC after assessment |
| 30 | confidential | Brazil | | TBC | TBC after assessment |
| 31 | confidential | Brazil | | TBC | TBC after assessment |

Hydropower sustainability

guidelines





TECHNICAL TOPICS



SAFETY













SITING AND DESIGN **RESOURCE**

RELIABILITY AND **EFFICIENCY**

SEDIMENTATION

DEMONSTRATED NEED AND STRATEGIC FIT

ENVIRONMENTAL TOPICS















CLIMATE CHANGE

ENVIRONMENTAL AND SOCIAL **ISSUES**

BIODIVERSITY **SPECIES**

DOWNSTREAM AND INVASIVE FLOW REGIMES

WASTE, NOISE AND AIR QUALITY

MANAGEMENT

QUALITY

SOCIAL TOPICS

















INDIGENOUS PEOPLES

PROJECT AFFECTED COMMUNITIES

RESETTLEMENT

PROJECT BENEFITS

LABOUR AND **CULTURAL** WORKING HERITAGE CONDITIONS

PUBLIC HEALTH COMMUNICATIO CONSULTATION

BUSINESS AND FINANCIAL TOPICS













GOVERNANCE

INTEGRATED PROCUREMENT **PROJECT** MANAGEMENT

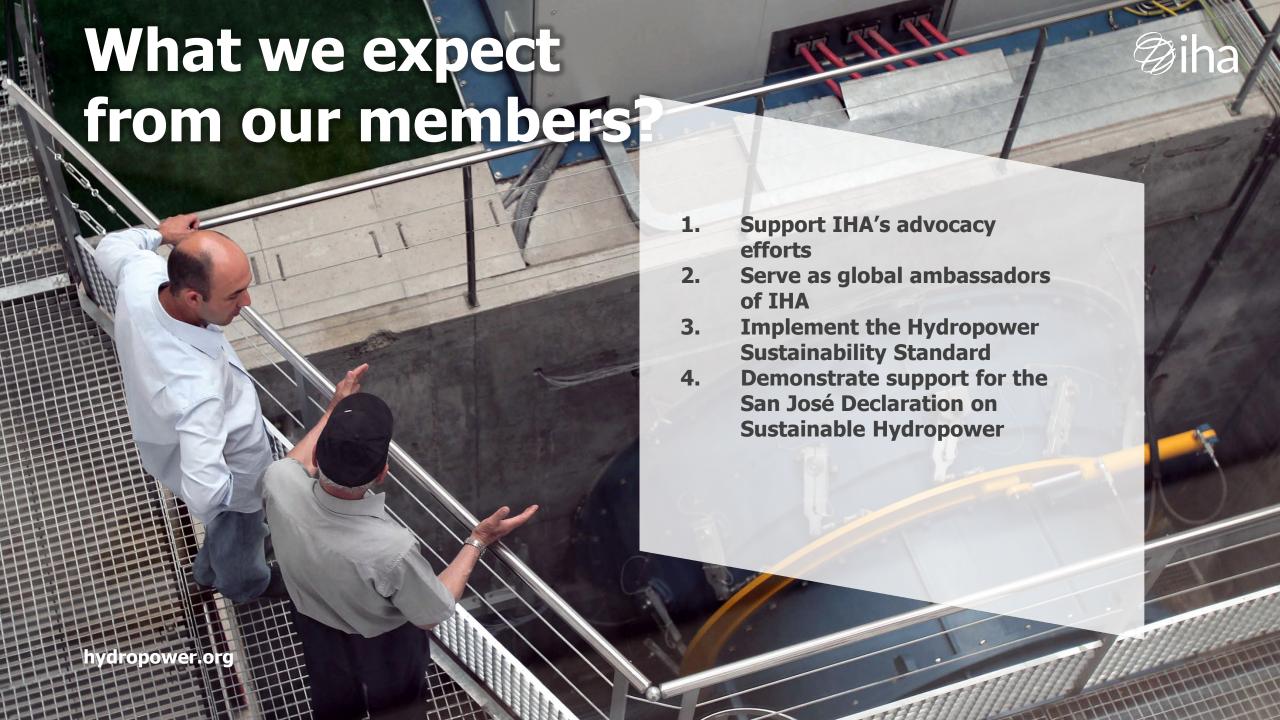
FCONOMIC VIABILITY

FINANCIAL VIABILITY

Building a track record of sustainability







world hydropower Congress

This year's World Hydropower Congress, taking place in Bali on 31 October – 2 November, will bring together more than 1,000 decision makers, innovators and experts from industry, governments, finance, civil society, and academia. It will provide a stage for high-level policy statements, recommendations and commitments that will influence the global growth of sustainable hydropower.

To join us, register using the link below.

Powering Sustainable Growth

REGISTER YOUR INTEREST www.worldhydropowercongress.org









2023 World Hydropower Congress

Powering Sustainable Growth

- WHC: Award-winning, leading global event for hydropower policy.
- Participants: 1,000+ policy-makers, industry, financiers, academics, civil society, and media from 150 countries. Link to 2021 speakers <u>here</u>.
- Outcome: High-level policy statements to ensure sustainable hydropower plays its full role in energy security and reaching global net zero.
- Location: Bali, Indonesia. Link to venue's video (here).
- Date: 31 October-2 November



Programme (Link <u>here</u>):

- Three days of high-level panel debates and open exchanges on policy, finance, sustainability and innovations, under the theme Powering Sustainable Growth.
- Networking events (e.g., welcome reception and gala dinner with awards ceremony)
- Showcase area for partners and exhibitors.
- Side events on 30 Oct, a post-Congress tour to largest hpp in Indonesia and floating PV project on 3 Nov and sustainability trainings from 6-8 Nov.



Building on the ground-breaking moments of 2021

The 2021 World Hydropower Congress produced four remarkable moments for hydropower history:

1

The Hydropower Sustainability Standard, drawn together by IHA, but designed by a multi-stakeholder group of industry, governments and NGOs. 2

The San José Declaration on Sustainable Hydropower, a historic document that outlined an ambitious set of recommendations to guide the future of hydropower development.

3

The report of the **International Forum on Pumped Storage Hydropower**. Launched by IHA, the forum brought together 13 governments (including the US, China and India), 70 organisations, several multilateral development banks and financial organisations.

4

A no-go commitment to hydropower development in World Heritage Sites by IHA members and a duty of care commitment in Protected Areas.

This progress provides the basis for action in Indonesia in 2023.



Measuring Emissions from reservoirs: G-res tool

- Evaluation of Greenhouse gas (GHG) emissions from reservoirs
- Simple-to-use, web-based tool launched in 2017
- Services offered:
 - Certified User training
 - ✓ Virtual: April 24-26-28, 2023
 - ✓ Virtual: June 5-7-9, 2023
 - ✓ In person, Bali: Nov 6-8, 2023
 - Validation of results required to use G-res Tool results
 - Assessment of reservoirs

Initiative partners:













In collaboration with:



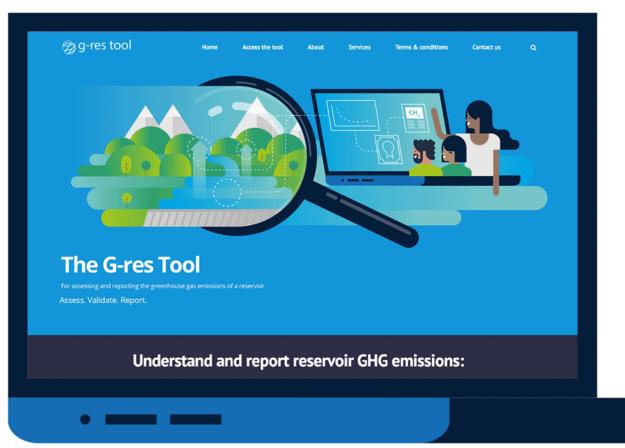






g-res.hydropower.org





G-res can be used:

- Feasibility stage: to avoid high-emitting projects
- Design stage: to implement measures to reduce GHG emissions
- Operation stage: to report on GHG emissions

With financial support from:















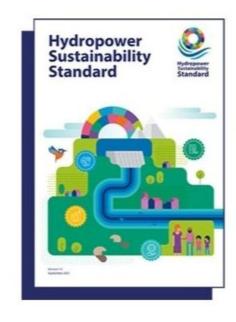


Recognition of G-res tool







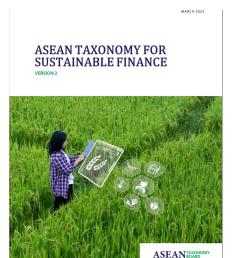




Land Sector and Removals Guidance
Part 1: Accounting and Reporting
Requirements and Guidance

Supplement to the GHG Protocol Corporate Standard and Scope 3 Standard

DRAFT FOR PILOT TESTING AND REVIEW (SEPTEMBER 2022)



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Five year strategy to 2027

Key advocacy aims

From 2022-2027 IHA will promote the growth of sustainable hydropower by highlighting the following three messages:

- Hydropower is a driver of sustainable growth. It's role as an enabler of other renewables, as well as a direct provider of firm electricity, should be reflected in policymakers' net-zero strategies (policy).
- Investments in hydropower should be incentivised in financial mechanisms and streamlined licencing (finance).
- · Hydropower can be delivered sustainably (sustainability).

Resulting in these three outcomes:

- Hydropower capacity at 1,450 GW.
- Significantly more favourable policy environment for sustainable hydropower development.
- At least 20% of all new hydropower capacity in 2027 certified by Hydropower Sustainability Standard.



Our mission and objectives

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- to position sustainable hydropower as a clean, green, modern and affordable solution to climate change and energy security.

These objectives echo the commitments in the San José Declaration on Sustainable Hydropower adopted in September 2021.

Our inputs

- 1 Provide evidence and platforms for advocacy
- **2** Mobilise members and stakeholders to promote change at a global level.
- **3** Build a track record of sustainability under the Hydropower Sustainability Standard.

Who we are

We are the global voice of sustainable hydropower. Our members are committed to the responsible and sustainable development and operation of hydropower.

Operating in over 120 countries, our members include leading hydropower owners and operators, developers, designers, suppliers and consultants.

Currently around a third (450 GW) of global installed hydropower capacity is directly managed and operated by our membership.

Our outputs

- 1 Global communications and advocacy.
- 2 Advancing pumped storage hydropower.
- 3 Making the most of existing infrastructure.
- **4** A thriving Hydropower Sustainability Standard including an independent HS Alliance.
- **5** Improving investment Climate including financial mechanisms and permitting.